

Synchronizer Overview

Synchronization from Visma	Exchange Synchronizer for Visma CRM	Exchange Synchronizer for Visma Business	Remarks
Company & Person	=	→	Visma Business Only: Including related sellers of companies
Appointment	.	++	
Recurring Appointment	.	-	
Meeting invitation		-	
Task	_	_	
Special Field Mapping	+	.	Visma Business: Hour information field, Visma CRM: Priority Status field

SUPPORTED MAIL SYSTEMS

▶Exchange 2003 ▶Exchange 2007 ▶Exchange 2010

▶Outlook Web Access ▶BlackBerry ▶iPad ▶iPhone Windows Phone

And others

Archiving emails for Visma Business is available through the separate product called 'Mail Logger'

Note

SUPPORTED EXCHANGE CLIENTS

→Outlook (including Outlook 2010) ▶Outlook on Terminal Services ▶ Microsoft Office 2011/2015 for Mac ▶ Apple Mail, iCal, Address Book ►Android

SUPPORTED CRM SOLUTIONS

▶Visma CRM ▶Visma Business

ADVANCED FEATURES

Truly event driven Automatic synchronization Secure business rule handling • Privacy for appointments handled Low bandwidth usage